



Fax or E-mail the following to your Account Manager or to our general number and e-mail listed below:

- Loan Supplement Form • Loan Submission Form • Loan Application (1003) for each Borrower/Guarantor • Tri-Merge Credit Report

CONTACT INFORMATION

Account Manager: Submission Date:
Phone: Fax: E-mail:

BROKER INFORMATION

Broker Company Name: Broker Contact Person: Approved Broker:
Broker Company Address: City: State: ZIP:
Broker Phone: Broker Fax: E-mail Address:

BORROWER(S) INFORMATION

Borrower Name: Co-Borrower Name:
Credit Scores:
Borrower(s) will be:
Name of Borrowing Entity (Name(s) in which title will be held):

In order to expedite our process, we prefer to be able to communicate directly with the borrower. Is this acceptable for you? Yes No

TRANSACTION SUMMARY

Loan Amount Requested: \$
Rate Program:
Rate Lock*:
Amortization-Term Requested:
Purpose:
Up Front Points:
Co-brokered loans only:
Borrower Fees Charged by Broker:
Yield Spread Premium Summary:
Upsell Points to Broker
Rate Buydown:
Rate Reduction using Lock-outs:
Prepayment options:

If the LTV is greater than 80%, a 2nd lien is required. Do you want to request a 2nd Lien? Yes No

ADDITIONAL COMMENTS

Additional comments section with multiple empty lines for text entry.

*Rate lock is available on 7-year and Declining Fixed programs only. Rate and Margin will increase by .125%.